

Claimant's Statement

(Total And Permanent Disability Claim)

Please read yrst instructions and reminders at last part. Please print c clearly. Use black ink.

| | |
|-----------------|---|
| Policy Number/s | Name of Life Insured / Payor (Last, First, MI) |
| Email Address | Mobile Number (Country Code, Area Code, Telephone Number) |

Credit to Account Details

Bank: BPI BDO China Bank Union Bank Others _____

Currency: PHP USD

Account No. _____ Account Name _____

- Please make sure that your bank account details are updated and accurate to avoid unnecessary delay in funds disbursement.
- Charges may apply for other banks.

Details of Occupation (Life Insured / Payor)

| | | |
|---|---|-------------------------------|
| Occupation (Job Title) | <input type="checkbox"/> Employed <input type="checkbox"/> Self-Employed | Estimated Gross Annual Income |
| Employer/Business Name | Employer/Business Address | |
| List all the major duties of your pre-disability relative to your occupation. | List the specific duties you are unable to do as of your disability. | |

Note: (1) If you are not working, please provide a list of daily activities before and after the disability. (2) The Company reserves the right to request for documentary evidence.

Have you ceased all work? Yes No If yes, please provide the date you ceased all work (mm/dd/yyyy)

Have you been able to do any work in any occupation since you were disabled? Yes No
 If yes, please provide details. If no, please provide details of your activities since you were disabled.

Have you sought alternative employment since leaving? Yes No If so, please give details, including any voluntary employment.

If you are self-employed:
 What is the structure of your business? Sole Trader Partnership Company Trust Others _____
 How many employees are there in your business? No. of part-time employees _____ No. of full-time employees _____

Please provide all duties of your pre-disability occupation including percentage of time spent in each.

| Duties | Percentage % |
|--------|--------------|
| | |
| | |

How long have you been in this occupation? _____ years _____ months

Please indicate below the percentage of your day spent performing the physical activities of your occupation.

- | | | | | |
|--|---|--|--|--|
| <input type="checkbox"/> Lifting 20kg or over ____ % | <input type="checkbox"/> Carrying 20kg or over ____ % | <input type="checkbox"/> Standing ____ % | <input type="checkbox"/> Kneeling ____ % | <input type="checkbox"/> Climbing (Ladders etc) ____ % |
| <input type="checkbox"/> Lifting 7kg or over ____ % | <input type="checkbox"/> Carrying 7kg or over ____ % | <input type="checkbox"/> Bending ____ % | <input type="checkbox"/> Sitting ____ % | |

Were you employed in a supervisory capacity? Yes No
 If yes, (a) what percentage of this time were you supervising? ____ %
 (b) how many people did you supervise? ____

Did you travel as part of your work? Yes No
 If yes, (a) how many kilometers per week? ____ %
 (b) what type of vehicle? _____

What level of education do you have (secondary, tertiary, etc)?

Please specify your qualifications. Please include any courses attended skills or trade apprenticeship qualifications.

| | | | |
|----------------|----------------|----------------|----------------|
| QUALIFICATIONS | YEAR COMPLETED | QUALIFICATIONS | YEAR COMPLETED |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

Please describe your domestic duties.

Details of Disability

Type of disability benefit: Waiver of Premium of Life Insured Waiver of Premium for Payor's Benefit Total and Permanent Disability

If the disability is due to illness, please provide the following details:

- (a) Diagnosis _____
 (b) Diagnosis date symptom started (mm/dd/yyyy) _____
 (c) Describe in detail the exact nature of your medical condition.

If the disability is due to an accident, please provide the following details:

- (a) Date of Accident _____ (mm/dd/yyyy)
 (b) Time of Accident _____
 AM PM
 (c) Details of accident.

Please provide details of all treatment that you are currently receiving including details of any regular medication being taken.

Date you last worked (mm/dd/yyyy) _____ Why did you stop to work? _____

Are you currently confined to: bed house hospital not applicable Date of confinement (mm/dd/yyyy) _____
 If not confined, describe briefly your daily activities.

Has there been any improvement in your condition? Yes No If yes, please describe.

Have you made any attempt to do work since the date of disability began? Yes No
 If yes, please give date you returned to work (mm/dd/yyyy) _____

Are you still totally disabled? Yes No
 If yes, when do you expect to be able to resume your work, even in a limited way (mm/dd/yyyy) _____

Details of physician(s) consulted or hospital(s) admitted for this disability

| Name of Physician/Hospital | Address | Consultation | | Admission Dates (mm/dd/yyyy) |
|----------------------------|---------|--------------|-------|------------------------------|
| | | Reasons | Dates | |
| | | | | |
| | | | | |

Details of your regular physician or any other physician(s) consulted for any other disorders in the past five years

| Name of Physician/Hospital | Address | Consultation | | Admission Dates (mm/dd/yyyy) |
|----------------------------|---------|--------------|-------|------------------------------|
| | | Reasons | Dates | |
| | | | | |
| | | | | |

Have you ever had this medical condition or any other similar condition before? Yes No If yes, please provide the following details.

(a) Date of Diagnosis (mm/dd/yyyy) _____

(c) Name and address of doctor

(b) Period of work _____

Name _____

Address _____

Please provide details of all medical treatment (including physiotherapy, acupuncture, chiropractic or any other practicing alternative therapies), and consultation in the last 3 years.

| Name of Physician/Hospital | Address | Reason for Consultation | First Consultation Date (mm/dd/yyyy) |
|----------------------------|---------|-------------------------|--------------------------------------|
| | | | |
| | | | |
| | | | |

Other Insurance(s)

Are you claiming from any other insurance company in respect of this critical illness? Yes No If yes, please provide the details below.

| Name of Insurer | Policy No. | Policy Effective Date (mm/dd/yyyy) | Type of Plan | Sum Assured | Claim Amount | Claim Notified | |
|-----------------|------------|------------------------------------|--------------|-------------|--------------|--------------------------|--------------------------|
| | | | | | | Yes | No |
| | | | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | | | <input type="checkbox"/> | <input type="checkbox"/> |

Requirements

1. Claimant's Statement (Total and Permanent Disability Claim) form
2. Attending Physician's Statement
3. Photocopy of valid photo-bearing Identification Document of Claimant/s with 3 specimen signatures
4. Medical Abstract/Admitting History
5. All available laboratory and test results (as specified on the Attending Physician's Statement)

NOTES: (1) The issue of this form or any other form(s) does not represent any admission of liability by Manulife Philippines. (2) This form should be completed by the Claimant. (Life insured or Policyowner as the case may be). (3) The fee for completing the Attending Physician's Statement shall be at the expense of the insured/policyowner. (4) If you are asking another party to handle the claim process on your behalf, an authorization letter is required. (5) Continue to pay the premiums until the claim is approved. (6) No benefit will be payable for any Major Disease contracted by the Insured within ninety (90) days from the issue date of policy contract. This Supplementary Contract or the approval date of its last reinstatement, whichever is later. (7) All claim documents maybe submitted through your Financial Advisor or may be sent directly to any Manulife Office nationwide. (8) If you need any assistance, please contact our Customer Care Hotline at +632 8884 7000 or 1 800 888 6268 (Domestic Toll-Free).

Declaration and Authorization

I declare that all answers given by me in this form are true and complete, and to the best of my knowledge and belief all are based on official records.

I authorize any physician, medical practitioner, hospital, clinic, other medical or medically related facility, insurance or reinsuring company, the industry association database consumer reporting agency, entity or employer, having information available as to diagnosis, treatment, results and prognosis, with respect to my physical or mental examination or condition, to give to MANULIFE PHILIPPINES or its industry association database, any and all information, or any other information or record it may need.

This form pertains to all records containing medical or non-medical data including, but not limited to, mental and dental care, drug or alcohol use, prescribed drugs, information about communicable diseases, and any employment and insurance coverage information.

I also authorize MANULIFE PHILIPPINES or its duly authorized representative to request, secure and to obtain any or all information's, records or documents which are available from any medical practitioner, government/private hospitals/clinics, medical offices/clinics or any investigative report from its duly authorized inspection agency which will provide any applicable information concerning the processing of this claim for insurance benefits on the life of the insured.

I agree that a photographic copy of this Authorization shall be valid as the original.

This authorization discharges any such physician, medical practitioner, hospital, clinic, medical office or facility and all members of its staff from any liability or obligation by reason of the release of such information/document/record.

Claimant's Signature over Printed Name

Financial Advisor/Witness Signature over Printed Name

FA Code

Date Signed (mm/dd/yyyy)

Place Signed

Instructions and Reminders

This section contains important information concerning your claim for the waiver of premium benefit due to total and permanent disability. Before you file your claim, please take a few moments to review the requirements listed on this form. By doing so, you may save yourself the time and expense of filing a claim prematurely or unnecessarily.

In order to qualify for the waiver of premium benefit due to total and permanent disability:

- 1) The policy must contain the waiver of premium benefit on the life of the insured filing the claim.
- 2) The insured must be totally and continuously disabled (uninterrupted disability for at least 6 months which prevents the Insured from engaging in his own occupation for the first 2 years and from any gainful occupation, employment or business thereafter).
- 3) The policy and the Total Disability Waiver (TDW) rider must be in force (premium paying) at the time of total and permanent disability.
- 4) The insured must furnish medical evidence of total and permanent disability.
- 5) If disability begins on or after age 60 and before age 65, each premium will be waived up to age 65 only and after which all premiums will then become payable. Each premium waived will be the modal premium in effect when total disability begins.

While your disability claim is pending, please continue to pay the premiums in the usual manner to keep your policy in force.

For more detailed explanation of the coverage provided by the waiver of premium provision, please refer to your TDW contract. If you have any questions concerning your policy coverage, your servicing agent will be happy to assist you or may call our Customer Care Hotline at (02) 884-7000 or 1-800-1-888-6268 (Domestic Toll-Free).

Instructions:

- 1) Complete and sign the Claimant's Statement (Total and Permanent Disability Claim) form. This form should be signed by the insured, if possible. If someone other than the insured signs, please indicate the relationship to the insured and address.
- 2) Have your physician complete the reverse side. If your current physician has not treated you from date the total and permanent disability began, obtain an additional form from any Company representation and have your previous physician complete the reverse side. Be sure to include the Insured's name and policy number(s) on the front portion of the additional forms.
- 3) If the claim involves loss of eyesight or limbs, complete the Claimant's Statement (Total and Permanent Disability Claim) form and have your physician complete the Attending Physician's Statement of Disability (Blindness or Severance).
- 4) You may also submit this form directly to any Manulife Office nationwide.

For Manulife Use Only

Valid IDs: Type: _____ ID#: _____ Documents Presented: _____

Documents received and validated by: _____
Name of CSO Branch Date (mm/dd/yyyy)